



BRITISH COLUMBIA UTILITIES COMMISSION	
ORDER NUMBER	G-76-92

IN THE MATTER OF the Utilities Commission
Act, S.B.C. 1980, c. 60, as amended

and

IN THE MATTER OF an Application by
BC Gas Inc.

BEFORE: M.K. Jaccard)
Chair; and)
L.R. Barr,) August 13, 1992
Deputy Chair)

O R D E R

WHEREAS:

- A. On July 28, 1992, BC Gas Inc. ("BC Gas") applied for Commission approval, pursuant to Section 57(2) of the Utilities Commission Act, to issue .% Debentures, Series F (Unsecured) in a principal amount of \$100 million; and
- B. On July 29, 1992, the Commission granted BC Gas approval in principle to issue the Debentures; and
- C. On July 30, 1992, BC Gas priced an issue of 8.375 percent Debentures, Series F (Unsecured) in a principal amount of \$100 million; and
- D. By letter dated August 13, 1992, BC Gas requested approval to reprice the issue of the said Debentures; and
- E. The Commission has considered the Application and is satisfied that it is necessary and in the public interest.

NOW THEREFORE the Commission:

Approves the issue of 8.50 percent Debentures, Series F (Unsecured) in a principal amount of \$100 million pursuant to the Amended Term Sheet dated August 12, 1992.

DATED at the City of Vancouver, in the Province of British Columbia, this 21st day of August, 1992.

BY ORDER

Lorna R. Barr
Deputy Chair

/cms

BCUC/Orders/BCG-Series F Debenture