



LETTER NO. L-7-04

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February 5, 2004

Mr. C.P. Donohue
Director, Regulatory Affairs & Gas Supply
Pacific Northern Gas Ltd.
950 - 1185 West Georgia Street
Vancouver, B.C. V6E 4E6

Dear Mr. Donohue:

Re: Pacific Northern Gas Ltd.
Application for Approval to Recapitalize PNG/PNG(NE)
Under an Income Trust Structure

We acknowledge receipt of your January 30, 2004 Application for approval to recapitalize PNG and PNG(NE) under an Income Trust Ownership Structure.

The Commission confirms that PNG will hold a Workshop on the Application in the Commission's Hearing Room on Wednesday, February 11, 2004 commencing at 9:00 a.m.

Yours truly,

Original signed by:

Robert J. Pellatt

RJP/chm
cc: Registered Intervenors